Same Day Reminders

Last Modified on 01/30/2020 12:48 pm EST

Summary

Same Day Reminder is a notification only of an upcoming appointment for the patient.

Note: A *Same Day Reminder* is not a request for confirmation of the appointment. An enabled *Same Day Reminder* notification is always sent to a patient regardless of confirmation status.

The default *reminder delivery time* is set for the day of the appointment to be sent 1 hour before the actual appointment.

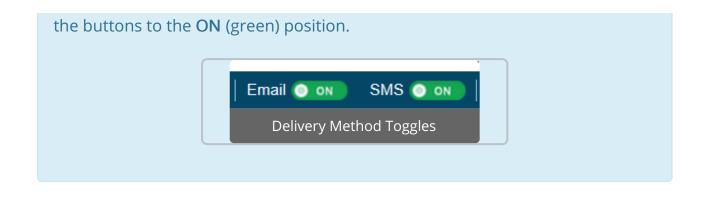
The *Same Day Reminder* helps reduce no shows and late arrivals of patients to their appointments

Each practice will need to decide when to send the message. It is optimal to give just enough time to allow your patient to finish up what they are doing and get to the practice.



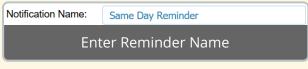
Message Delivery Method

Choose any combination of Email, SMS, or Voice (where available) by toggling

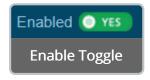


Setup & Enable Same Day Reminder Notification

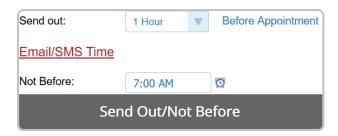
Note: When creating and enabling a *Same Day Reminder* notification, all of the following steps must be completed: Not setting or incompletely setting any step below may prevent messages from being delivered to the patients. It is helpful to name the notification for easy identification in the *Timeline* view.



1. Enable: Turn on the notification by toggling the button ON (green).



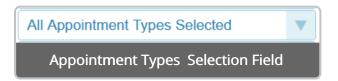
2. Send out / Not Before: Select how soon before the appointment time to send the reminder and the earliest time of day to send the message.



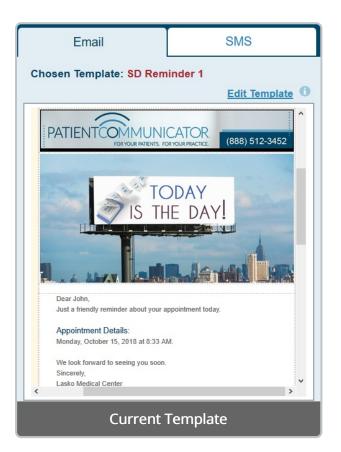
3. Providers: The *provider* associated with a patient's appointment must be present. If a provider used for appointment scheduling is not present in the drop down menu, try refreshing providers, return and refresh the notification, and enable the desired provider. Settings > General Settings > Refresh PMS Data.



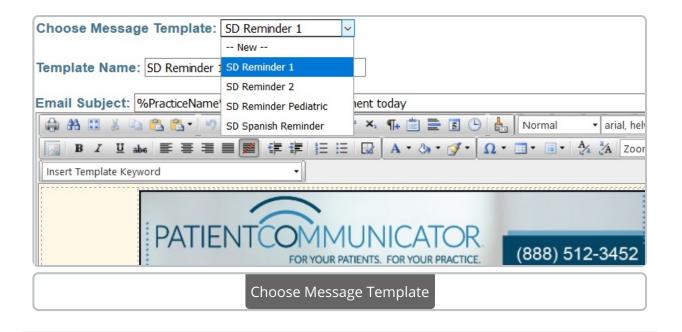
4. Appointment Types: The *appointment type* associated with a patient's appointment must be present. If an appointment type used for an appointment in not present in the drop down menu, try refreshing appointment types, return and refresh the notification, and enable the the desired appointment type. **Settings** > **General Settings** > **Refresh PMS Data.**



5. View Template: To view the current enable template, click the *template tab* in the notification for enabled delivery method. To change or edit the current template, click **Edit Template**.



6. Change Template: To change templates, choose a different template from the drop down menu in the *Message Template* screen. When done, click **SAVE & CLOSE**



After completing steps 1 thru 6 above, the notification is enabled and will be automated on the next calendar day.

To edit or create new templates, see articles for Email & SMS Templates or Voice Templates.